

Determinations Committee Decision

Date:	December 05, 2011
Determinations Committee:	Americas
Meeting Date:	December 05, 2011

<b>DC Issue 2011112901:</b>	<b>Has a Bankruptcy Credit Event occurred with respect to AMR Corporation?</b>	
Question for vote	For purposes of publication of the Initial List of Deliverable Obligations, in respect of each obligation on the list provided, is such obligation a Deliverable Obligation for purposes of the Auction to be held with respect to AMR Corporation? (Please see Annex.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Elliott	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes
	UBS	Yes

## Annex

### Initial List of Deliverable Obligations For The 2011 AMR Corporation Credit Derivatives Auction Settlement Terms <sup>1</sup> - published December 5, 2011

**Bonds:**

<b>ISIN/CUSIP</b>	<b>Issuer Name</b>	<b>Coupon</b>	<b>Maturity</b>
US00176LDN82	AMR Corporation	9.200%	January 30, 2012
US00176LEB36	AMR Corporation	9.140%	February 21, 2012
US001765AU07	AMR Corporation	9.000%	August 1, 2012
US001765BC99	AMR Corporation	6.250%	October 15, 2014
US001765AC09	AMR Corporation	9.000%	September 15, 2016
US001765AE64	AMR Corporation	10.200%	March 15, 2020
US00176LCU35	AMR Corporation	10.150%	May 15, 2020
US001765AG13	AMR Corporation	9.880%	June 15, 2020
US00176LCF67	AMR Corporation	10.290%	March 8, 2021
US00176LCJ89	AMR Corporation	10.550%	March 12, 2021
US001765AK25	AMR Corporation	10.000%	April 15, 2021
US00176LCT61	AMR Corporation	10.125%	June 1, 2021
US001765AP12	AMR Corporation	9.750%	August 15, 2021
US001765AQ94	AMR Corporation	9.800%	October 1, 2021
US001765BB17	AMR Corporation	4.500%	February 15, 2024
001765866	AMR Corporation	7.875%	July 13, 2039

<sup>1</sup>

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules